

ENDOWING OUR FUTURE

PLEDGE AGREEMENT

Thank you for your thoughtful consideration of *Empowering Tomorrow's Leaders...Today*. An investment in the future of Theta Xi will ensure the continued success of our premier leadership programs and provide a legacy upon which to build an even greater brotherhood.

I hereby acknowledge and pledge to pay the total sum of \$ _____ to benefit the Theta Xi Foundation. This pledge will be payable according to the following schedule:

First Payment \$ _____ will be provided on or before _____

Second Payment \$ _____ will be provided on or before _____

Third Payment \$ _____ will be provided on or before _____

Fourth Payment \$ _____ will be provided on or before _____

Fifth Payment \$ _____ will be provided on or before _____

DONOR INFORMATION

The following address is my preferred address for all gift acknowledgments and correspondence.

Please list my name as: _____ Init. Year: _____

Phone: _____ Email: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Signature: _____ Today's Date: _____

I would like to designate my gift:

Anonymous

In memory -or- In honor of: _____
Name/Initiation year

WAYS TO GIVE

- **Check:** Make payable to the Theta Xi Foundation. Include *Endowing our Future* in the memo line.
- **Online:** Visit thetaxi.org and click on **myThetaXi** to make a pledge, payment, or recurring gift.
- **Stock/Mutual Fund/Commodities/IRA Rollover/Donor Advised Funds/Family or Local Foundation:** Contact Patty Matzenbacher at (314) 993-6294 or patty@thetaxi.org for further details.
- **Matching gift:** My gift is eligible for corporate matching of \$ _____. If applicable, please include the matching fund form.

MAIL ALL FORMS AND PAYMENTS TO:

Theta Xi Foundation
P.O. Box 411393, St. Louis, MO 63141

OR EMAIL TO: Patty Matzenbacher (patty@thetaxi.org)



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STOCK TRANSFER INSTRUCTIONS

SEND MEMO TO: Patty Matzenbacher (patty@thetaxi.org)
Administrative Assistant at Theta Xi Foundation/Fraternity
PHONE: (314) 993-6294
FAX: (314) 993-8760
RE: Gifts of Securities

The following individual(s) will be making a gift of securities to: The Theta Xi Foundation

Donor:

Name: _____

Address: _____

Phone: _____

Name of Security: _____

Number of Shares: _____

Delivering Broker: _____

Broker Contact:

Name: _____

Phone: _____

Either the individual named above, or their broker, will be contacting you to coordinate the transfer of these securities.

Broker Delivery Instructions (for all non-Vanguard accounts):

Vanguard Brokerage Services
DTC#: 0062
Account #: 42445086
Account Name: Theta Xi Foundation

For all Vanguard accounts, please reference form on The Vanguard website: "Transfer of Assets between Brokerage Non-Retirement Accounts"

Please note any restrictions/designation on gifts below:

